

Market Release

29 November 2017

Bojun Agriculture Holdings Limited

PRE-QUOTATION DISCLOSURE

Bojun Agriculture Holdings Limited (the "Company") was admitted to the Official List of ASX Limited today, Wednesday 29 November 2017.

Official quotation of the Company's securities will commence at 11:00 am AEDT on Friday, 1 December 2017.

The following information is released as pre-quotation disclosure.

1. Distribution Schedule.
2. Top 20 Holders List.
3. Appendix 1A.
4. Information Form and Checklist.
5. The Company's Prospectus dated 5 September 2017.
6. The Company's constitution.
7. The Company's securities trading policy.
8. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
9. The audited accounts for Jiangxi Bojun Ecological Agriculture Development Co., Limited for the full years ended 30 September 2014, 2015, 2016 and reviewed accounts for the half year ended 30 March 2017.
10. An updated pro-forma statement of financial position based on the actual funds raised under the Prospectus.

Security Code: BAH

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