



ASX STATEMENT

PRE-QUOTATION DISCLOSURES

Statement setting out Securities subject to Escrow

Escrow arrangements

Upon admission to the official list of ASX Limited (*ASX*), Bojun Agriculture Holdings Limited (ACN 618 962 253) (*Company*) will have 85,440,000 ordinary shares (*Shares*) subject to voluntary escrow arrangements. The below table sets out the applicable escrow period for each of the voluntary escrowed shareholders.

Shareholder	Escrow amount	Escrow period
Bo Zhu (Founder and Executive Director)	16,352,640	24 months from the date of the admission to the official list of ASX
Zhen Yu (Executive Director)	9,792,000	24 months from the date of the admission to the official list of ASX
Xianhong Fan (Chief Executive Officer)	8,127,360	24 months from the date of the admission to the official list of ASX
Zhenxing Liu	7,920,000	12 months from the date of the admission to the official list of ASX
Aidong Sun	6,480,000	12 months from the date of the admission to the official list of ASX
Li Yi	6,240,000	12 months from the date of the admission to the official list of ASX
Xiaomao Huang	4,896,000	12 months from the date of the admission to the official list of ASX
Yiran Xu	4,896,000	12 months from the date of the admission to the official list of ASX
Zhiliang Zhu	4,896,000	12 months from the date of the admission to the official list of ASX
Xiaobei Huang	4,320,000	12 months from the date of the admission to the official list of ASX
Ian Trump International Limited	3,840,000	12 months from the date of the admission to the official list of ASX
Wen Wang	3,840,000	12 months from the date of the admission to the official list of ASX
Wei Yuan	3,840,000	12 months from the date of the admission to the official list of ASX

For and on behalf of Bojun Agriculture Holdings Limited

Chen Chik (Nicholas) Ong

Non-Executive Director and Company Secretary